



NOTICES



Notice No.	20180625-28	Notice Date	25 Jun 2018
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Solara Active Pharma Sciences Limited		
Attachments	Annexure I.pdf ; Annexure II.pdf ;		
Content			

Trading Members of the Exchange are hereby informed that effective from Wednesday, June 27, 2018 the equity shares of Solara Active Pharma Sciences Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	Solara Active Pharma Sciences Limited
Registered Office	:	201, Devavrata, Sector 17, Vashi, Navi Mumbai, Mumbai 400 703, Maharashtra. Tel: 91 22 27892924 Fax: 91 22 27892942 Email Id: investors@solara.co.in Website: www.solara.co.in
Company Secretary & Compliance Officer	:	Mr S Murali Krishna Tel. No:044-43446708 Email ID: muralikrishna@solara.co.in
Securities	:	2,46,74,267 Equity shares of Rs. 10/- allotted pursuant to Composite Scheme of Arrangement
Distinctive numbers	:	01 to 24674267
Scrip Code	:	541540
Group	:	T
Market Lot	:	1
Face Value & Paid up value	:	Rs.10/- each fully paid
Scrip ID on BOLT System	:	SOLARA
Abbreviated name on BOLT	:	SOLARA
ISIN No.	:	INE624Z01016
Lock-in	:	Dist. Nos. Lock in Upto

	Quantity		
	1131546 Equity shares	As per annexure I	As per annexure I

1. The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

a) The Composite Scheme of Arrangement of the Company was approved by the National Company Law Tribunal, Mumbai Bench vide its Order dated 09/03/2018.

b) Appointed Date: 01/10/2017

c) Effective date 31/03/2018

d) Date of Allotment: 11/04/2018

e) Pursuant to Composite Scheme of Arrangement between Solara Active Pharma Sciences Limited(SAPS), Strides Shasun Limited(SSL), Sequent Scientific Limited(ESL) and their respective shareholders and creditors as sanctioned by the Mumbai Bench of the Hon'ble National Company Law Tribunal; whereby the Commodity API Business of SSL and Human API business of ESL will be transferred to SAPS and in consideration thereof respectively, SAPS shall issue to the shareholders of SSL, 1 (One) equity share of Rs. 10/- each of SAPS for every 6 (Six) equity Share of Rs 10/- each held in SSL and further SAPS shall issue to the shareholders of ESL, 1 (One) equity share of Rs. 10/- each of SAPS for every 25 (Twenty Five) equity Share of Rs 2/- each held in ESL. The issued, subscribed and paid-up equity capital of the company post arrangement is Rs. 24,67,42,670/- consisting of 2,46,74,267 Equity shares of Rs.10/- each.

2. As per Exchange Notice No's. 20180328-9 and 20180403-5 dated March 28, 2018 and April 03, 2018 respectively, Sequent Scientific Ltd and Strides Shasun Ltd had fixed Record date as 09/04/2018 for giving effect to the Composite Scheme of Arrangement.

3. The Information Memorandum containing all the information about the company can be viewed at <http://www.bseindia.com/corporates/soa.aspx?expandable=3>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Karvy Computershare Private Limited

Karvy Selenium Tower B, Plot 31 and 32,

Financial District, Nanakramguda,

Serilingampally Mandal, Hyderabad - 500 032.

Phone: + 91-40-6716 1572, Direct: + 91-40-6716 1500

Fax: + 91-40-2342 0814

Email: einward.ris@karvy.com

Website: www.karvycomputershare.com

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure II.

Nitin Pujari

Sr. Manager